



Rovaniemi: Tourism In A Nutshell

Registered accommodation. All changes are relative to the same period a year ago.



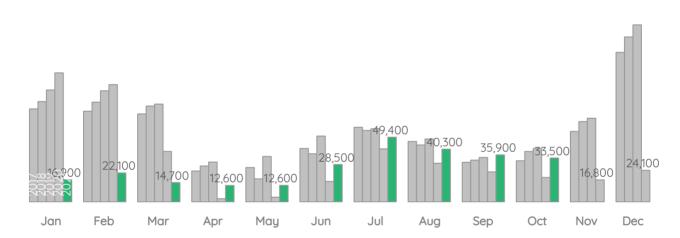


Registered Bed Nights Increased 80 Percent

In October 2021, 33,500 registered bed nights were recorded in Rovaniemi (+79.7 %), of which 25,900 nights were spent by domestic visitors and 7,600 nights by foreigners. Registered domestic bed nights increased 49 percent and registered foreign bed nights increased 510 percent. In total, registered bed nights increased 80 percent from last year's October. 23,300 nights (+100.5 %) were spend by leisure visitors and 10,200 nights (+45.4 %) by business visitors.

Between January and October, 223,000 registered bed nights (+35.7 %) were recorded for domestic visitors and 43,400 (-77.8 %) for foreigners in Rovaniemi, in total 267,000 (-25.9 %) registered nights.

Registered bed nights statistics include stats for registered accommodations: hotels, motels, guest houses, hostels, holiday villages and campsites. Establishments with fewer than 20 beds or caravan lots with an electrical connection point are excluded.



Registered Bed Nights



Registered Bed Nights By Country Of Arrival

	October 2021			Jan-October 2021		
	Amount	Change	Share	Amount	Change	Share
Total	33,500	79.7 % 🚦	100.0 %	267,000	-25.9 % 🚦	100.0 %
Finland	25,900	48.9 %	77.3 %	223,000	35.7 % 🚦	83.7 %
Foreign	7,600	506.0 %	22.7 %	43,400	-77.8 % 🚦	16.3 %
Germany	1,300	1,916.7 % 🚦	4.0 %	12,900	-19.0 % 🚦	4.8 %
Norway	870	5,362.5 % 🖡	2.6 %	4,300	-31.1 % 🚦	1.6 %
France	580	1,314.6 % 🖡	1.7 %	2,200	-90.8 %	0.8 %
Spain	510	1,554.8 % 🖡	1.5 %	1,600	-72.2 %	0.6 %
United States	380	969.4 % 🖡	1.1 %	2,400	-44.8 %	0.9 %
Italy	380	342.5 %	1.1 %	2,300	-66.9 %	0.8 %
Sweden	300	-53.3 %	0.9 %	2,500	24.3 %	1.0 %
Switzerland	300	937.9 %	0.9 %	1,300	-52.6 %	0.5 %
United Kingdom	300	776.5 %	0.9 %	1,200	-89.0 %	0.4 %
Denmark	210	2,957.1 %	0.6 %	540	-50.5 %	0.2 %
Netherlands	200	787.0 %	0.6 %	1,400	-67.9 %	0.5 %
Brazil	190		0.6 %	260	-78.6 %	0.1 %
Russia	177	669.6 %	0.5 %	690	-94.4 %	0.3 %
Austria	152	1,588.9 %	0.5 %	640	-19.4 %	0.2 %
Iceland	127		0.4 %	163	109.0 %	0.1 %
Belgium	126	3,050.0 %	0.4 %	500	-80.5 %	0.2 %
Estonia	101	320.8 %	0.3 %	850	-45.6 %	0.3 %

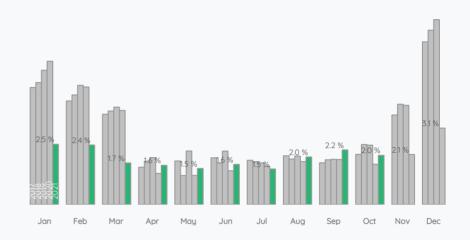
= change at least 10 % and share at least 1 %



Market Share 2.0 Percent

Total of 1.7 million registered bed nights (+47.2 %) were recorded in the whole country, of which 1.5 million nights (+39.3 %) were spent by domestic visitors and 200,000 nights (+149.5 %) by foreigners.

The market share of Rovaniemi out of total registered bed nights was 2.0 % (+0.4 percentage points), out of domestic bed nights 1.8 % and foreign bed nights 3.8 %.





17,600 Tourists Arrived To Registered Accommodation

Arrivals to registered accommodation increased 79 percent compared to earlier year. Of all registered arrivals, 81.6 percent were domestic, and 18.4 percent were from foreign countries.

During October, domestic visitors stayed in registered accommodation in Rovaniemi on average 1.8 nights (-0.05) and foreigners 2.4 nights (-0.28).

	October			Jan- October		
	2021			2021		
	Amount	Change	Share	Amount	Change	Share
Total	17,600	78.5 % 🖡	100.0 %	151,000	-15.7 %	100.0 %
Finland	14,400	53.0 % 🖡	81.6 %	127,000	33.3 %	84.3 %
Foreign	3,200	578.5 % 【	18.4 %	23,600	-71.7 %	15.7 %
Germany	570	1,671.9 %	3.2 %	8,900	21.2 %	5.9 %
Norway	450	3,641.7 %	2.5 %	2,500	-35.2 %	1.6 %
France	220	837.5 % I	1.3 %	940	-85.4 %	0.6 %
United States	210	1,421.4 %	1.2 %	570	-70.9 %	0.4 %
Spain	200	831.8 %	1.2 %	890	-52.4 %	0.6 %
Sweden	166	26.7 %	0.9 %	1,500	75.1 % 🚦	1.0 %
Italy	153	93.7 %	0.9 %	1,200	-57.3 %	0.8 %
United Kingdom	120	445.5 %	0.7 %	500	-85.5 %	0.3 %
Switzerland	106	2,020.0 %	0.6 %	750	-37.8 %	0.5 %
Denmark	78	1,850.0 %	0.4 %	250	-51.2 %	0.2 %
Netherlands	76	985.7 %	0.4 %	760	-47.8 %	0.5 %
Brazil	66		0.4 %	96	-81.8 %	0.1 %
Estonia	62	313.3 %	0.4 %	470	-49.2 %	0.3 %
Austria	58	1,060.0 %	0.3 %	310	-5.2 %	0.2 %
Turkey	55	1,000.0 %	0.3 %	105	-95.4 %	0.1 %
Belgium	48	1,500.0 %	0.3 %	250	-71.8 %	0.2 %
Japan	43	377.8 %	0.2 %	78	-97.9 %	0.1 %

= change at least 10 % and share at least 1 %



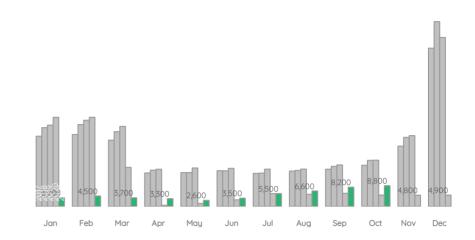
8,800 Air Travelers

The airport received a total of 8,800 passengers, which means air passenger arrivals increased 81 percent.

Of local passengers, 0.2 % arrived from abroad, thus the share of domestic passengers was 99.8 %.

In addition, there were 9,300 passengers departing the airport (+89.6 %), therefore the total number of trips via the airport was 18,100 (+85.6 %).

Arriving Passengers (Excl. Transfers)



Arriving Passengers From

	October 2021		Jan-October 2021	
	Amount	Change	Amount	Change
Total	8,800	81.5 % 💄	50,500	-57.4 % 🖡
Finland	8,800	81.4 % 📕	50,000	-47.8 % 🚦
Foreign	18	157.1 % 🚦	510	-97.8 % 🖁

= change at least 10 %

Departing Passengers To

	October 2021		Jan-October 2021	
	Amount	Change	Amount	Change
Total	9,300	89.6 %	52,500	-59.8 % 🚦
Finland	9,200	89.6 % 🖡	52,100	-50.3 % 🚦
Foreign	18	100.0 % 🚦	380	-98.5 % 🚦

= change at least 10 %



Accommodation Sales 2.2 Million Euro

Total accommodation sales in October were 2.2 million euro (+1.1 million). The share of Airbnb and Vrbo was 16.6 percent. Therefore, registered accommodation sales were 1.8 million euro (+919,000) and non-registered sales 362,000 euro (+160,000).

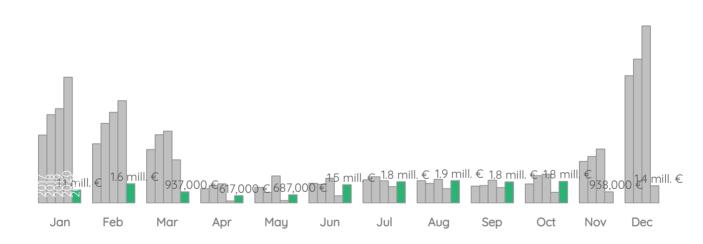
Total January-October sales were 16.7 million euro and they decreased 18.0 million euro from the previous year.

Average Prices

	October 2021		Jan- October 2021	
	Amount	Change	Amount	Change
Adr (Non- Registered)	118 €	20.3 %	120€	-10.5 %
Adr (Registered)	111€	29.3 %	103€	-35.1 %
Bed Night (Registered)	54€	12.5 %	52€	-35.1 %
Revpar (Non- Registered)	54€	59.6 % !	48€	-24.5 %
Revpar (Registered)	37€	66.7 % 【	30€	-57.3 %

= change at least 10 %

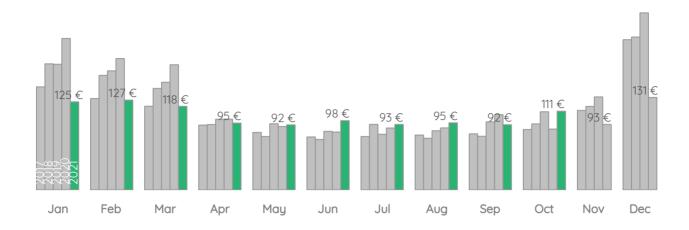
adr=average daily rate, revpar=revenue per available room (adr * utilization), bed night=accommodation sales per bed nights



Registered Accommodation Sales



Average Registered Room Price (Adr)



Capacity & Utilization

Registered Accommodation

22 accommodation establishments (+4) 1,600 rooms (+330) 3,900 beds (+740)

Room utilization 33.0 % (+7.4) Unsold rooms 1,100

Airbnb and Vrbo

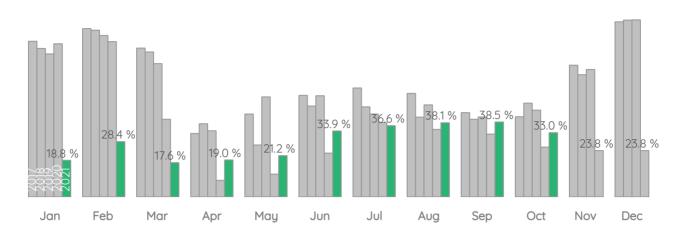
410 accommodation establishments (-34) 350 apartments (-31) 650 rooms (-74)

Apartment utilization 45.5 % (+11)

Unsold apartments 193

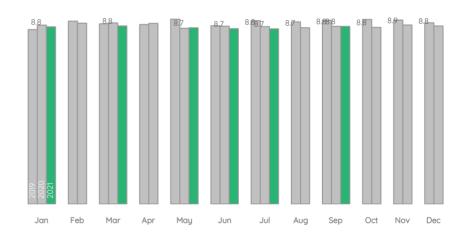


Registered Room Utilization For Establishments



Accommodation Customer Satisfaction (September)

Average customer satisfaction score on Booking.com given by accommodation customers in September was 8.81/10 (0.0).

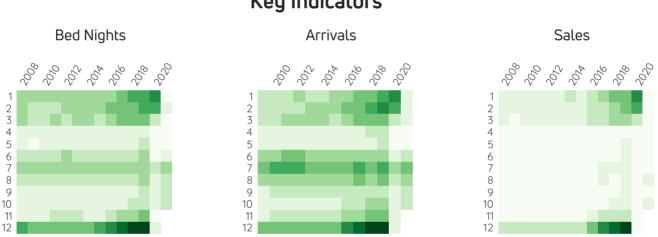




Accommodation Customer Satisfaction By Nationalities

	September 2021		Jan-September 2021	
	Amount	Change	Amount	Change
Italy	9.2			
Belgium	9.2			
Sweden	9.1			
France	9.0			
Foreign	9.0	1.4 %		
Netherlands	9.0			
Germany	8.9			
Total	8.8	-0.0 %		
Spain	8.8			
Finland	8.7	-1.1 %		
Switzerland	8.7			

= change at least 10 %



Key Indicators

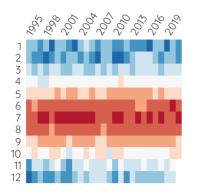
Travel key indicators: the darker the square the larger the value.

Dark squares in the middle (vertically) mean the main season is in the summer. Dark squares on the top and the bottom mean the main season is in the winter. Gradually darkening squares from left to right signify growth over the years.

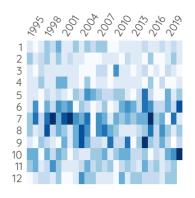
It is important to notice that the largest values (darkest squares) are not necessarily during the same months between different stats as this might reveal interesting details about travel and accommodation trends.







Rainfall



Share this report



Sources: Airdna, Booking.Com, Business Finland, Finavia, Finnish Meteorological Institute, Statistics Finland, Tak Research

Rovaniemen kaupunki Elinkeinopalvelut PL 8216 96101 Rovaniemi (016) 3221 , kirjaamo@rovaniemi.fi , rovaniemi.fi



