

Rovaniemi Accommodation and Travel Stats ## April 2022



Rovaniemi: Tourism In A Nutshell

Registered accommodation. All changes are relative to the same period a year ago.





Room

RevPAR

Utilization

117.40 €

35.80 €

30 % ^ 59 %

^ 21.70 € **^** 17.40 €



Weather

● 0.3 °C

∨ 1.0 °C

4 mm

♦ 0 mm



44,000 Bed Nights In Paid Accommodation

Total of 44,000 bed nights (+98.8 %) were recorded in paid accommodation in Rovaniemi in April 2022. This figure includes bed nights at registered establishments as well as at AirBnB and Vrbo. The share of registered bed nights was 67 % and non-registered 33 %.

Between January and April, the number of paid bed nights was 343,000 (+206.2 %). Share of registered was 72 % and non-registered 28 %.

Registered bed nights statistics include stats for registered accommodations: hotels, motels, guest houses, hostels, holiday villages and campsites. Establishments with fewer than 20 beds or caravan lots with an electrical connection point are excluded. Non-registered bed nights statistics include bed nights from AirBnB and Vrbo.

Registered Bed Nights Increased 129 Percent

In April 2022, 29,300 registered bed nights were recorded in Rovaniemi (+128.6 %), of which 21,500 nights were spent by domestic visitors and 7,800 nights by foreigners. Registered domestic bed nights increased 74 percent and registered foreign bed nights increased 1,600 percent. In total, registered bed nights increased 129 percent from last year's April.

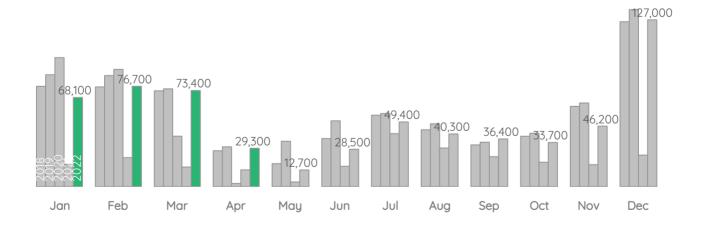
Most foreign registered bed nights were recorded for travelers from United Kingdom (740 nights).

21,500 nights (+132.4 %) were spend by leisure visitors and 7,800 nights (+118.7 %) by business visitors.

Between January and April, 84,700 registered bed nights (+43.5 %) were recorded for domestic visitors and 163,000 (+1,922.6 %) for foreigners in Rovaniemi, in total 247,000 (+269.1 %) registered nights.

Registered bed nights statistics include stats for registered accommodations: hotels, motels, guest houses, hostels, holiday villages and campsites. Establishments with fewer than 20 beds or caravan lots with an electrical connection point are excluded.

Registered Bed Nights





Registered Bed Nights By Country Of Arrival

	April 2022			Jan-April 2022		
	Amount	Change	Share	Amount	Change	Share
Total	29,300	128.6 % 👢	100.0 %	247,000	269.1 % 👢	100.0 %
Finland	21,500	73.5 % 👢	73.2 %	84,700	43.5 % 👢	34.2 %
Foreign	7,800	1,631.3 % 👢	26.8 %	163,000	1,922.6 % 👢	65.8 %
United Kingdom	740	4,258.8 % 👢	2.5 %	7,700	1,970.6 % 👢	3.1 %
Germany	690	2,895.7 % 👢	2.4 %	20,300	646.5 % 👢	8.2 %
Spain	660	4,018.8 % 👢	2.2 %	8,500	3,314.1 % 👢	3.4 %
France	560	517.6 % 👢	1.9 %	31,800	3,598.6 % 👢	12.9 %
Norway	460	1,004.8 % 👢	1.6 %	940	404.3 %	0.4 %
Netherlands	400	20,050.0 % 👢	1.4 %	8,100	11,017.8 % 👢	3.3 %
Israel	370		1.3 %	25,700		10.4 %
Sweden	350	532.1 % 👢	1.2 %	1,200	205.8 %	0.5 %
Belgium	340	3,000.0 % 👢	1.2 %	7,100	7,896.6 % 👢	2.9 %
Italy	310	1,327.3 % 👢	1.1 %	8,300	1,290.3 % 👢	3.4 %
United States	280		0.9 %	4,700	6,826.5 % 👢	1.9 %
China	210	2,188.9 %	0.7 %	1,500	2,263.1 %	0.6 %
Denmark	200		0.7 %	1,700	6,636.0 %	0.7 %
India	174	1,833.3 %	0.6 %	1,600	2,173.2 %	0.7 %
Switzerland	156		0.5 %	3,500	12,332.1 % 👢	1.4 %
Thailand	140		0.5 %	540	54,000.0 %	0.2 %
Greece	133	2,116.7 %	0.5 %	830	7,409.1 %	0.3 %

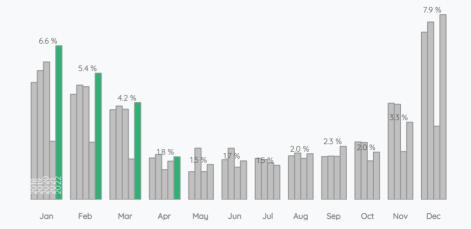
I = change at least 10 % and share at least 1 %



Market Share 1.8 Percent

Total of 1.6 million registered bed nights (+105.3 %) were recorded in the whole country, of which 1.4 million nights (+90.0 %) were spent by domestic visitors and 220,000 nights (+315.1 %) by foreigners.

The market share of Rovaniemi out of total registered bed nights was 1.8 % (+0.2 percentage points), out of domestic bed nights 1.6 % and foreign bed nights 3.6 %.





16,000 Tourists Arrived To Registered Accommodation

Arrivals to registered accommodation increased 127 percent compared to earlier year. Of all registered arrivals, 78.9 percent were domestic, and 21.1 percent were from foreign countries.

During April, domestic visitors stayed in registered accommodation in Rovaniemi on average 1.7 nights (-0.1) and foreigners 2.3 nights (+0.13).

	April 2022			Jan- April 2022		
	Amount	Change	Share	Amount	Change	Share
Total	16,000	126.5 % 👢	100.0 %	104,000	206.2 % 👢	100.0 %
Finland	12,600	84.2 %	78.9 %	46,300	50.3 % 👢	44.4 %
Foreign	3,400	1,534.0 %	21.1 %	58,000	1,682.2 %	55.6 %
United Kingdom	300	1,886.7 %	1.9 %	3,100	1,719.8 %	3.0 %
Spain	280	4,500.0 %	1.7 %	3,300	4,123.4 %	3.1 %
Germany	270	2,933.3 %	1.7 %	7,800	503.3 % 👢	7.5 %
Norway	240	1,042.9 %	1.5 %	550	697.1 %	0.5 %
France	176	551.9 %	1.1 %	8,600	2,847.4 %	8.3 %
Italy	153	920.0 %	1.0 %	3,500	1,947.1 %	3.3 %
Sweden	152	375.0 %	1.0 %	590	278.2 %	0.6 %
United States	148		0.9 %	2,100	6,658.1 %	2.0 %
Israel	134		0.8 %	8,100		7.7 %
China	123	4,000.0 %	0.8 %	780	2,429.0 %	0.8 %
Belgium	107	1,237.5 %	0.7 %	2,000	4,315.6 %	1.9 %
India	106	1,666.7 %	0.7 %	720	1,891.7 %	0.7 %
Netherlands	99	4,850.0 %	0.6 %	2,400	8,282.8 %	2.3 %
Thailand	92		0.6 %	310	30,700.0 %	0.3 %
Ukraine	67	6,600.0 %	0.4 %	380	9,450.0 %	0.4 %
Switzerland	64		0.4 %	1,400	5,088.9 %	1.3 %
Singapore	53		0.3 %	920	45,850.0 %	0.9 %

 $[\]blacksquare$ = change at least 10 % and share at least 1 %



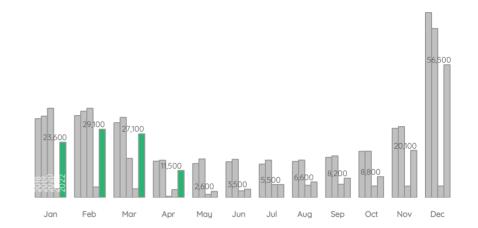
11,500 Air Travelers

The airport received a total of 11,500 passengers, which means air passenger arrivals increased 250 percent.

Of local passengers, 0.2 % arrived from abroad, thus the share of domestic passengers was 99.8 %.

In addition, there were 13,200 passengers departing the airport (+232.9 %), therefore the total number of trips via the airport was 24,700 (+239.0 %).

Arriving Passengers (Excl. Transfers)



Arriving Passengers From

	April 2022		Jan-April 2022	
	Amount	Change	Amount	Change
Total	11,500	246.4 % 🖁	91,200	500.5 % 🖡
Finland	11,500	245.6 % 👢	67,900	352.4 %
Foreign	26		23,400	12,258.7 %

^{! =} change at least 10 %

Departing Passengers To

	April 2022		Jan-April 2022	
	Amount	Change	Amount	Change
Total	13,200	232.9 % 👢	101,000	515.1 % 👢
Finland	12,900	226.3 % 👢	74,200	358.7 % 👢
Foreign	260		26,400	14,727.5 % 🖁

⁼ change at least 10 %



Accommodation Sales 2.2 Million Euro

Total accommodation sales in April were 2.2 million euro (+1.3 million). The share of Airbnb and Vrbo was 24.1 percent. Therefore, registered accommodation sales were 1.7 million euro (+1.1 million) and non-registered sales 540,000 euro (+231,000).

Total January-April sales were 26.7 million euro and they increased 20.7 million euro from the previous year.

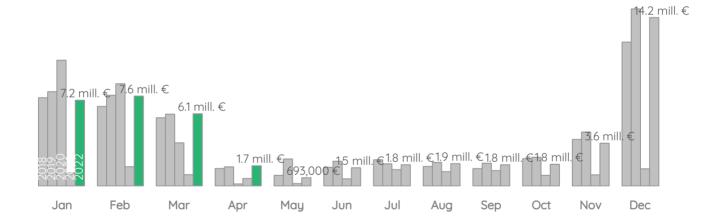
Average Prices

	April 2022 Amount	Change	Jan- April 2022 Amount	Change
		chunge		
Adr (Non- Registered)	140 €	11.9 %	161 €	14.3 %
Adr (Registered)	117 €	22.7 %	180€	51.2 % 【
Revpar (Non- Registered)	61€	30.5 %	94 €	61.0 % 👢
Bed Night (Registered)	58€	17.8 %	91€	41.9 % .
Revpar (Registered)	36 €	94.9 %	102€	303.7 %

^{! =} change at least 10 %

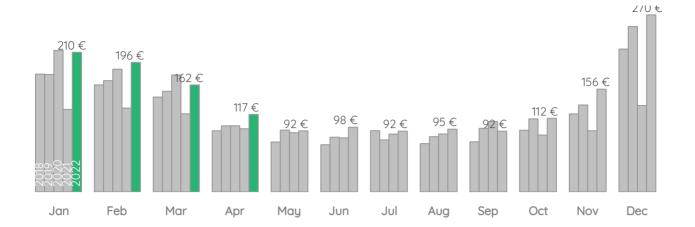
adr=average daily rate, revpar=revenue per available room (adr * utilization), bed night=accommodation sales per bed nights

Registered Accommodation Sales





Average Registered Room Price (Adr)



Capacity & Utilization

Registered Accommodation

24 accommodation establishments (+6) 1,800 rooms (+500) 4,200 beds (+1,200)

Room utilization 30.5 % (+11) Unsold rooms 1,200

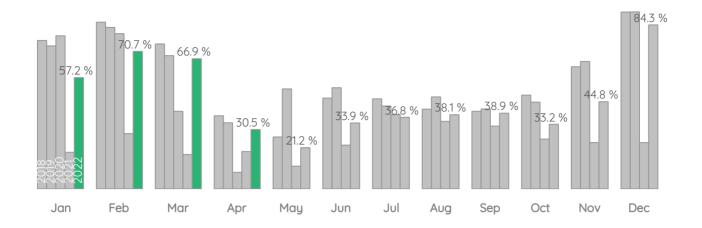
Airbnb and Vrbo

520 accommodation establishments (-20) 460 apartments (-10) 880 rooms (-32)

Apartment utilization 43.5 % (+6.2)
Unsold apartments 260

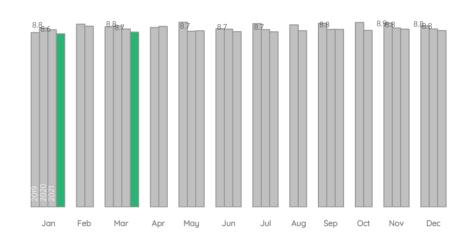


Registered Room Utilization For Establishments



Accommodation Customer Satisfaction (March)

Average customer satisfaction score on Booking.com given by accommodation customers in March was 8.68/10 (-0.16).



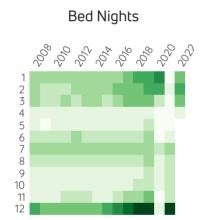


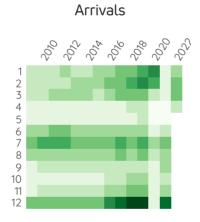
Accommodation Customer Satisfaction By Nationalities

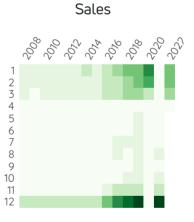
	March 2022		Jan-March 2022	
	Amount	Change	Amount	Change
Switzerland	9.0			
Israel	8.9			
Italy	8.9			
Spain	8.9			
United Kingdom	8.8			
France	8.8			
Poland	8.8			
Foreign	8.8	-0.7 %		
Germany	8.7			
Total	8.7	-1.8 %		
Belgium	8.6			
Netherlands	8.4			
Finland	8.4	-5.4 %		

⁼ change at least 10 %

Key Indicators







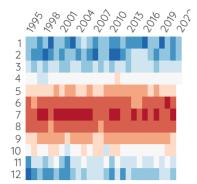
Travel key indicators: the darker the square the larger the value.

Dark squares in the middle (vertically) mean the main season is in the summer. Dark squares on the top and the bottom mean the main season is in the winter. Gradually darkening squares from left to right signify growth over the years.

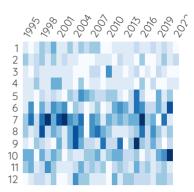
It is important to notice that the largest values (darkest squares) are not necessarily during the same months between different stats as this might reveal interesting details about travel and accommodation trends.



Temperature



Rainfall



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Sources: Airdna, Booking.Com, Business Finland, Finavia, Finnish Meteorological Institute, Statistics Finland, Tak Research

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